

2026-05-20 General Assembly

Anti-Trust

- All EPMA events are rules according to [EPMA Anti-trust guidelines](#)
- **Antitrust : Competition Law Checklist for meetings**
- Under EU Competition Law you can't, in fact or appearance, discuss or exchange information not in conformity with EU Competition law, including on:

PRICE

- Prices, price changes, price differentials, discounts, allowances, credit terms, etc.
- Individual company elements that make up pricing on costs, production, inventories, sales, etc.
- Rate or rate policies for individual shipments, including basing point systems, zone prices, freight, etc.
- Other commercially sensitive terms and conditions

PRODUCTION

- Plans of individual member companies, concerning the design, production, distribution or marketing of particular products, including proposed territories or customers,
- Changes in detail of production capacity or inventories, etc.

MARKET PROCEDURES

- Company bids on contracts for particular products, company procedures for responding to bid invitations
- Matters relating to actual or potential individual suppliers or customers that might have the effect of excluding them from any market or influencing the business conduct of firms toward them, etc.
- Blacklist or boycott customers or suppliers

General Assembly, May 20, 9h – 13h

- CLEPA office
 - Meeting room 2
 - Sint Michielswarande 30G, 1040 Etterbeek, Belgique
 - Beware, based on your google map the name of the street may be in French or Flemish:
link:
 - https://www.google.com/maps/place/European+Association+of+Automotive+Suppliers/@50.8366901,4.3982188,1385m/data=!3m2!1e3!4b1!4m6!3m5!1s0x47c3c4ab419fd3c9:0x8281208f89550aa3!8m2!3d50.8366867!4d4.4007937!16s%2Fg%2F1tr8kr50!5m1!1e3?entry=tту&g_ep=EgoyMDI2MDQwOC4wIjKXMDSOASAFQAw%3D%3D
- Vote online: [EPMA General Assembly 2026](#)

GA agenda

9:00	Opening
9:02	President Address
9:22	Report from Executive Director
9:27	Budget 2025
9:32	Budget 2026
9:37	Budget 2027
9:42	Legal parts (Vote resolutions)
9:44	Congress 2025-2026-2027
9:49	Exhibition & Sponsorship
9:51	Communication & marketing
9:56	European Projects
10:06	<i>Coffee break</i>
10:21	Sectoral Group reports - overview of 2025/2026 activities
10:21	- Press & Sinter
10:31	- MIM
10:41	- FM
10:51	- AM
11:01	- HIP
11:41	- Hard Materials
11:51	- EPMI
11:11	- EHQS
11:13	- Chemicals
11:19	- ISO
11:25	- Sustainability
11:31	- Statistics
12:01	Roadmap 203x
12:31	Adjournment
12:36	<i>Lunch</i>

Decision requesting vote

- Finances 2025
- Budget 2027 proposal
- Membership non EU
- EPMA activities 2025

Budget 2025 Year End

- Budget 2025 voted in 2024: 0k€
- Forecast May 2025: -23k€
- Year end 2025:
 - Based on 2025 activity: -155k€
 - Should be -185k€ : last invoice of 30k£ from Glasgow arrived mid March 2026 after closure of accounts
 - Declared to French tax office: -111k€
 - Due to an income of 43k€ from EuroPM2024 received in 2025

Profit per activities 2025

	Profit YE	Profit voted 24	Forecast 25 at GA
EuroPM	80 419	220 000	220 000
Club Projects	2 552	2 000	2 000
EU Projects	269 720	183 172	285 000
Seminars & Training	7 981	15 000	5 000
EuroPM+CP+EU+Sem	360 672	420 172	512 000

EuroPM25 last invoice of 30k£ arrived mid of March, not accounted in the 2025 account, ie real profit 50k€

EuroPM much lower by 140k€ explaining almost all the loss for 2025

Seminars with low fees

Eu project

- Higher income than initial budget due to new project,
- More expenses than initially planned but within EU project budget

Expenses 2025

	Budget YE	Budget voted 24	Forecast25 at GA
Expenses	874 455	798 395	758 604
EPMA Subscriptions	73 348	78 604	78 604
EuroPM	574 094	600 000	520 000
Club Projects	57 248	10 000	10 000
EU Projects	70 453	44 791	65 000
Seminars & Training	68 045	40 000	40 000
Consulting	13 438	15 000	20 000
Marketing / Promotion	17 828	10 000	25 000

Marketing / promotion: half are registration to events and half are travel

Overheads & Others 2025

	Year End 2025	Budget voted in 24	Forecast 25 at GA
Overheads & Misc	928 728	865 100	942 000
Labour	833 934	793 100	860 000
Rental	38 215	42 000	50 000
IT	30 829	15 000	17 000
Other	18 603	10 000	15 000
Bank fees	7 147	5 000	
Depreciation	5 116	4 000	5 000
Belgium Taxes	8 329	8 000	5 000

Other Income			
Exchange rate	4 471		
Bank Interest	8 914		
Previous congress	43 605	20 000	

Rental : reimbursement of 4k€ overpaid in 2024

IT :

- New staff: additional computers, more IT licences
- New tools for accounting: @ invoicing
- Intensive use of LinkedIn and mailing as part of marketing strategy

Other:

- Additional trainings
- WorldPM Asia

Bank fees : more intensive use of payment by Credit Cards

Exchange rate positive

Bank interest lower than last year as we consumed 100k€ of reserve

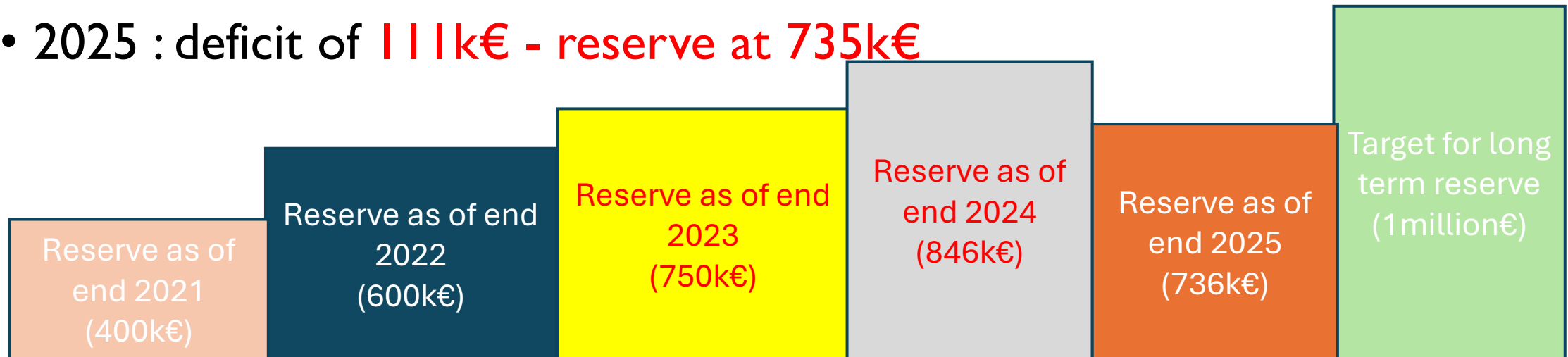
Previous congress: due to late income from 2024 received in 2025

P&L 2025

P&L EPMA	2025 YE	Budget 25 voted 24	Forecast 25 (GA May 2025)
Income	1 647 937	1 654 963	1 687 000
Membership	517 187	540 000	540 000
EuroPM	654 513	820 000	740 000
Club Projects	59 800	12 000	12 000
EU Projects	340 174	227 963	350 000
Seminars & Training	76 025	55 000	45 000
Marketing / Promotion	238		
Expenses	874 455	798 395	758 604
EPMA Subscriptions	73 348	78 604	78 604
EuroPM	574 094	600 000	520 000
Club Projects	57 248	10 000	10 000
EU Projects	70 453	44 791	65 000
Seminars & Training	68 045	40 000	40 000
Consulting	13 438	15 000	20 000
Marketing / Promotion	17 828	10 000	25 000
Overheads	928 728	865 100	942 000
Labour	833 934	793 100	860 000
Rental	38 215	42 000	50 000
IT	30 829	15 000	17 000
Other	18 603	10 000	15 000
Bank fees	7 147	5 000	-
Depreciation	5 116	4 000	5 000
Taxes	8 329	8 000	5 000
Exchange rate loss	-4 471		0
OPERATING INCOME	-164 219	-20 532	-23 604
Bank interest	8 914		
Previous congress in 2025 accounts	43 605	20 000	
Net Income	-111 701	-532	-23 604

Reserve

- Reserve at end 2021 is estimated at 400k€
- Reserve at end 2022 is estimated at 600k€
- Reserve at end 2023 estimated at 750k€
- Reserve at end 2024 estimated at 846k€
- 2025 : deficit of 111k€ - reserve at 735k€



Budget 2027 proposal

	Profit YE 25	Budget 27 proposal
EuroPM	80 419	100 000
Club Projects	2 552	2 000
EU Projects	269 721	432 135
Seminars & Training	7 980	2 000
Profit EuroPM + CP + EU + Seminar	360 672	536 135

- To be voted : -8k€
- Keep congress low income at 100k€
- EU projects increased with already running projects
- Including assistant full time for project management in Eu projects



Budget 2024 YE 2025 YE 2027 Proposal

P&L EPMA	2024	2025	Budget 27 proposal
Income	1 731 912	1 647 937	1 817 135
Membership	549 669	517 187	510 000
Annual Congress	738 501	654 513	680 000
Club Projects	70 598	59 800	50 000
EU Projects	274 334	340 174	532 135
Seminars & Training	98 046	76 025	45 000
Marketing / Promotion	765	238	
Expenses	838 070	874 454	855 000
EPMA Subscriptions	63 908	73 348	49 000
Annual Congress	532 525	574 094	580 000
Club Projects	64 925	57 248	48 000
EU Projects	57 545	70 453	100 000
Seminars & Training	78 775	68 045	43 000
Consulting	16 373	13 438	15 000
Marketing / Promotion	24 019	17 828	20 000
Overheads	816 922	928 728	956 192
Labour	758 045	833 934	866 192
Rental	42 930	38 215	45 000
IT	24 789	30 829	27 000
Other	13 966	18 603	18 000
Bank fees	-22 808	7 147	-
EBITDA	76 920	-155 245	9 943
Depreciation	4 535	5 116	5 000
Taxes	3 929	8 329	9 000
Exchange rate	-458	-4 471	-
OPERATING INCOME	68 914	-164 219	-8 057
Exceptional	27 940	43 605	0
		8 914	
NET INCOME	96 854	-111 700	-8 057

Membership non EU

- Today
 - Full EU members :
 - 5,363€ - 3,283€ - 2,146€ (full – small – micro status)
 - Non EU companies pay Associate fees : 2,682€
 - Same benefit as full members except voting right
- Proposal: Fees for non Eu to be same as fees for Eu:
 - Non EU members :
 - 5,363€ - 3,283€ - 2,146€ (full – small – micro status)

Activities 2025 – Events

- Training webinar “PM in the Green Transition”
- General Assembly
- Seminar: Use of Powder Metallurgy Technologies in Aerospace
- AM for Mobility: round table
- Summer School
- Euro PM2025
- Seminar on medical
- Webinar on statistics

Activities 2025 – Projects

- Club Project
 - Simucrack V ; 2022 – 2025 ;
 - AlloyHard ; 2025 – 2027 ;
- European Projects
 - Reptis ; 2024 – 2028 ; 712k€
 - RESQTOOL ; 2023 – 2027 ; 533k€
 - START ; 2022 – 2026 ; 331k€
 - PMEXCEL ; 2026 – 2030 ; 564k€

Activities 2025 – use of AI

- Short video
 - 4 video for Glasgow
 - Birth of Powdy



Activities 2026

- LinkedIn campaign “Women in PM”
- EPMA MOOC “what is PM”
- Club Project AlloyHard
- European Projects: Reptis ; RESQTOOL ; START ; PMEXCEL
- Proposal for new ISO standard on recycling of Tungsten
- Alert members on updated Water Framework Directive for drinking water

ENGAGE

Women in PM

First series of weekly LinkedIn posts Feb-April 2026



EPMA Events in 2026

- **SummerEv: From materials design to application of Hard Materials**
 - **Dates:** May 4-5, 2026
 - **Location:** Vienna, Austria
- **General Assembly**
 - **Dates:** May 20, 2026
 - Location:** Brussels, Belgium
- **Seminar: Powering the Future: Powder Metallurgy for Advanced Energy Solutions**
 - **Dates:** June 2-3, 2026
 - Location:** Lyon, France
- **Gearing Up for the Future: PM Breakthroughs in Automotive Engineering**
 - **Dates:** June 3-4, 2026
 - Location:** Lyon, France
- **EPMA Summer School**
 - **Dates:** June 19-24, 2026
 - Location:** Porto, Portugal
- **Euro PM2026 Congress & Exhibition**
 - **Dates:** October 11-14, 2026
 - Location:** Budapest, Hungary



ENGAGE/ EDUCATE

AI videos



Powder atomization



Powdy



AM / LPBF



AM / MBJ



HIP



MIM



P&S

EuroPM Congress & Exhibitions: Ensuring the Cohesion of the PM Community

- The EPMA organise an annual Congress and Exhibition in Europe every year, the place for the European PM supply chain to meet and discuss new and innovative industry trends
 - The EPMA organise a global WorldPM Congress and Exhibition in Europe every six years
-
- | | | |
|----------------|-------------------|---|
| • Euro PM2026 | Budapest, Hungary | October 11 – October 14 |
| • Euro PM2027 | Florence, Italy | October 10 – October 13 |
| • WorldPM 2028 | Vienna, Austria | October 15 – October 19 |
| • Euro PM2029 | Lille, France | October 14 – October 17 |
| • Euro PM2030 | Grenade, Spain | September 16 – September 19 (start Tuesday) |



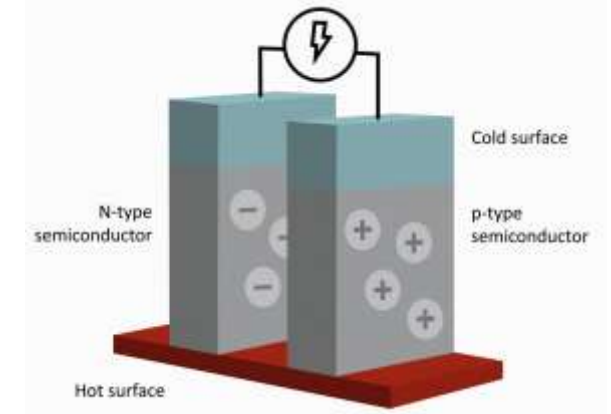
European Projects

- START (2022 – 2026)
- RESQTOOL (2023 – 2027)
- REPTiS (2024 – 2028))
- PMEXCEL (2026 – 2030)

EU Project - START

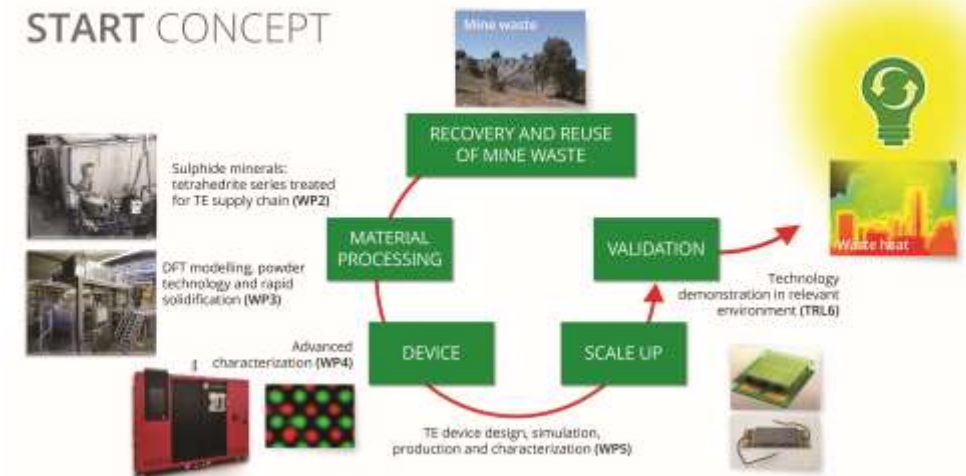
“SUSTAINABLE ENERGY HARVESTING SYSTEMS BASED ON INNOVATIVE MINE WASTE RECYCLING”

- Coordinator: Laboratório Nacional de Energia e Geologia I.P., LNEG (Portugal). 16 partners (11 countries), 8 SMEs.
- Development of sustainable and economically viable Te-free **thermoelectric** waste heat harvesting systems, by re-mining mine wastes (in deactivated mines) for p-type tetrahedrite ($\text{Cu}_6[\text{Cu}_4(\text{TM})_2]\text{Sb}_4\text{S}_{13}$), building a sustainable supply chain (TM = Transition Metal)
- Functional materials!** Circular economy, less EU dependence on critical raw materials, energy efficiency, reduction of environmental impact
- PM Technologies involved: Mechanochemical Synthesis, Fast Sintering, Pulsed Plasma Compaction, HIP. TRL 6 expected.
- Duration: 4 years, 01/06/2022-31/05/2026,
- Total grant: 7.7 M€ (857 personmonths)
- EPMA leading Dissemination/Communication (33 PM), 331 k€**
- www.START-HEproject.com



	Current commercial materials			
Materials	Bi_2Te_3	PbTe	SiGe	Tetrahedrite
Figure of merit (zT)	>1	>1	>1	>1
Operational temperature	< 300 °C	< 500 °C	< 900 °C	< 550 °C
Toxicity	■	■	■	■
Environmental aspects	■	■	■	■
Raw materials availability	■	■	■	■
Large scale manufacture	■	■	■	■
Favourable	■	■	■	■
Less favourable	■	■	■	■
Not favourable	■	■	■	■

START CONCEPT



EU Project - RESQTOOL

Recycling of High-Quality CRM Resources from Machining Tools for Re-use Applications

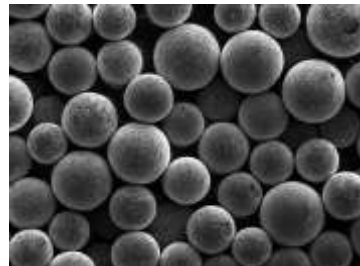
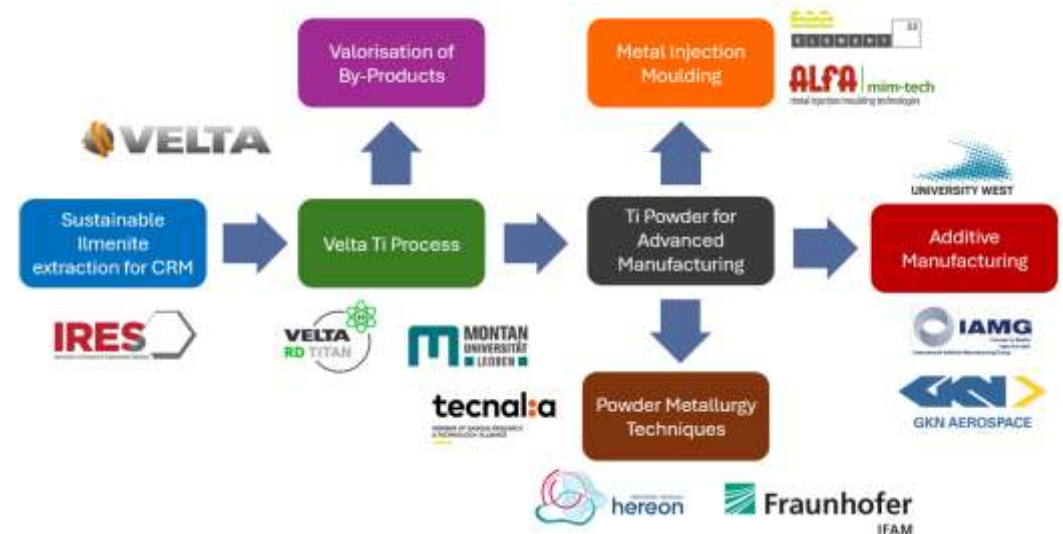
- Global objective: Offer a sustainable and energy efficient solution for recycling and responsible supply of Critical Raw Materials (Co, W, Ta, Ti, Nb) from End-of-Life products in metal/wood cutting, construction and manufacturing industries by lowering the carbon footprint of Zinc Reclaim process and developing advanced hydro- and solvo-metallurgical chemical recycling based on agro-industrial waste-bioderived chemicals
- 13 Participants from Industry & Academia
- Coordinator: EPMA
- Total Budget: 8,831,968 €
- Duration: 4 Years
- Started on 1 December 2023
- www.RESQTOOL.com



EU Project - REPTiS

Responsible Extraction and Processing of Titanium and other Primary Raw Materials for Sourcing EU Industrial Value Chains and Strategic Sectors

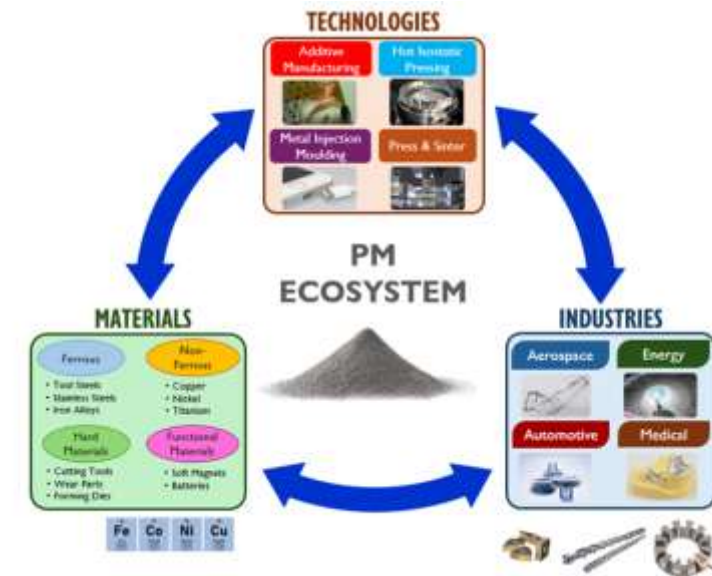
- **Global objective:** Offer a sustainable and energy efficient solution for responsible extraction and processing of Titanium together with other Primary Raw Materials from strategic partner country Ukraine to supply EU industrial value chains and strategic sectors with a net zero-waste approach
- 13 Participants from Industry & Academia
- Coordinator: **EPMA**
- Total Budget: 7,304,086 €
- Duration: 4 Years
- Started on 1st September 2024
- www.REPTiS.eu



EU Project - PMEXCEL

Development of Vocational Education and Training Excellence in Powder Metallurgy

- **Global objective:** To strengthen the competitiveness, innovation capacity, and sustainability of the European Powder Metallurgy (PM) industry by addressing critical skills gaps through the creation of EU-accredited Centres of Excellence and a flexible, micro-credential-based Vocation/Education/Training and e-learning ecosystem aligned with the green, digital, and circular transition.
- Erasmus+
- 14 Participants from Industry & Academia
- Coordinator: **EPMA**
- Total Budget: 3.8 M€
- Duration: 4 Years
- Started on 1st April 2026
- Website under construction



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- Vote online: [EPMA General Assembly 2026](#)